

MARKET STRATEGY



13th October 2025





LTP	R1	R2	S1	S2
25,285.35	25,450	25,650	24,900	24,600



LTP	R1	R2	S1	S2
56,609.75	57,000	57,600	55,900	55,600

NIFTY

- The NIFTY 50 Index kicked off the week on a firm footing, opening at 24,916.55 and sustaining bullish momentum throughout. It marked a high of 25,330.75 before closing near the week's peak at 25,285.35, delivering a robust weekly gain of 1.57%. This marks a strong follow-through to the recent rebound, reinforcing positive sentiment in the broader markets.
- On the weekly timeframe, the index has convincingly reclaimed territory above its 20-week EMA (currently at 24,942.78), which is a positive technical development. The bullish candle formation signals buying strength and a potential continuation of the ongoing uptrend.
- As long as NIFTY holds above the 24,900–24,940 support zone, the trend remains constructive. A decisive move above 25,330 could pave the way for a fresh rally towards the psychological milestone of 26,000 in the near term.

BANKNIFTY

- The Bank Nifty index continued its upward bias during the week and closed at 55,589.25, up by 0.44%. On the daily chart, the index has given a breakout above the falling trend line, indicating a shift in short-term momentum from consolidation to a potential uptrend.
- On the weekly chart, Bank Nifty has formed a large bullish candle, reflecting strong positive sentiment and renewed buying interest in the near term. Adding to the bullish outlook, the momentum indicator RSI is trending upward and currently stands at 59.29, indicating strengthening momentum.
- While the technical setup remains positive heading into the next week, external global factors may introduce some volatility. The recent announcement by former U.S. President Donald Trump of a 100% tariff on Chinese goods could weigh on market sentiment. For traders, key support levels to watch are 55,600 and 55,300, while resistance is expected around 57,000 and 57,200.

NIFTY IT



- The NIFTY IT Index opened the week on a positive note and attracted robust buying interest from the support zone, driving a sharp rally of 1,659.30 points (4.89%) and decisively propelling the index into bullish territory.
- Technically, the NIFTY IT Index continues to trade well above its key 200-day EMA, highlighting sustained buying interest and underlying strength in the ongoing trend. The RSI, currently at 47.06 and edging higher, signals improving momentum, further reinforcing the bullish undertone for the index.
- Key levels to watch are 36,000 followed by 36,500 on the up side while on the downside, support lies at 34,000 followed by 33,600

Outperformers	Underperformers
LTIM, HCLTECH	-

NIFTY HEALTHCARE



- The NIFTY Healthcare Index opened the week on a positive note and witnessed renewed buying interest from the support zone, driving a sharp rally of 455.05 points (3.19%) and decisively propelling the index into bullish territory.
- Technically, the NIFTY Healthcare Index continues to trade comfortably above its key 20, 50, and 100-day EMAs, highlighting sustained buying interest and underlying strength in the prevailing uptrend. The RSI, currently at 55.40 and trending higher, signals improving momentum, further reinforcing the bullish outlook for the index.
- Key levels to watch are 14,900 followed by 15,050 on the up side while on the downside, support lies at 14,400 followed by 14,100

Outperformers	Underperformers
DIVISLAB, MAXHEALTH	-

NIFTY REALTY



- The NIFTY Realty Index opened the week on a positive note and quickly attracted strong buying interest from the support zone, fueling a sharp rebound of 20.55 points (2.35%) and firmly reaffirming its bullish momentum.
- Technically, the index is trading well above its key 100 and 200-day EMAs, reflecting sustained buying pressure and underlying strength in the trend. Meanwhile, the RSI, currently at 48.17 and trending higher, indicates improving momentum, further reinforcing the bullish outlook for the index.
- Key levels to watch are 913.50 followed by 930 on the up side while on the downside, support lies at 870 followed by 860

Outperformers	Underperformers
PRESTIGE, LODHA	-

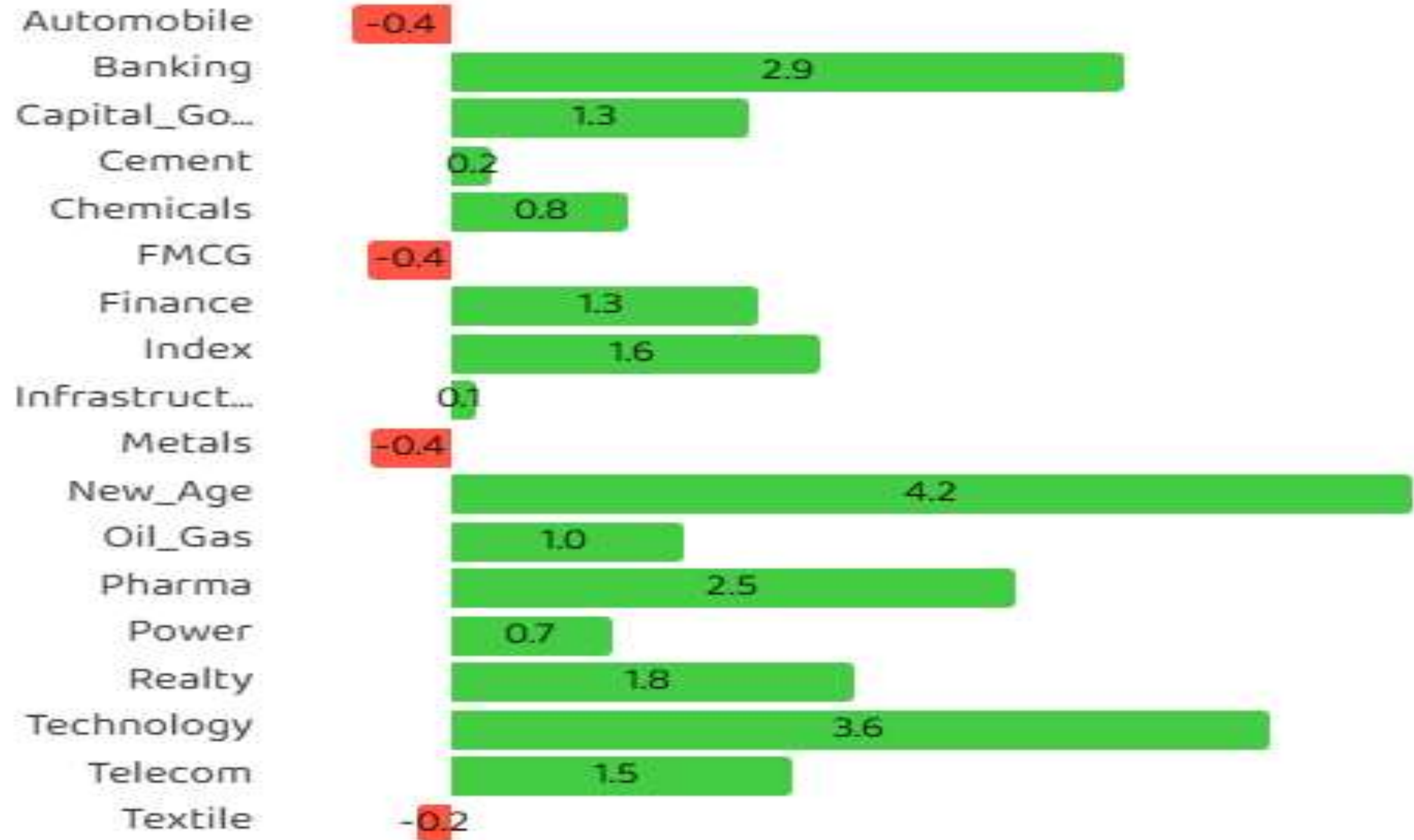
NIFTY PSU BANK



- The NIFTY PSU Bank Index began the week on a firm footing, as renewed buying interest from the support zone fueled a strong rally of 112.50 points (1.48%), thereby reinforcing the strength of the prevailing bullish trend in the index.
- Technically, the index continues to trade well above its key moving averages (20, 50, 100, and 200-day EMAs), underscoring sustained buying interest and underlying strength in the trend. Although the RSI is at 65.80 and easing slightly, it remains in bullish territory, reflecting strong momentum and reinforcing the positive undertone in the index..
- Key levels to watch are 7,750 followed by 8,050 on the up side while on the downside, support lies at 7,500 followed by 7300

Outperformers	Underperformers
BANKINDIA, BANDHANBK	-

SECTOR PERFORMANCE



SECTOR PERFORMANCE

Scrip	Trade	Entry above	Target	Stop loss
DIVISLAB	BUY	6474 - 6490	6993	6215

*Closing basis



Rational

- DIVISLAB is currently at a crucial point, break out of a consolidation zone. This suggests that buyers have been quietly accumulating shares at lower levels for over a month, setting the stage for a potential upward move
- The 21-day EMA (short-term trend indicator) has crossed above the 50-day EMA (mid-term trend indicator), confirming short-term strength and acting as a support zone.
- The RSI has also broken out and is now at 68.73, indicating strong upward momentum. If the stock holds above its breakout level, the rally could continue

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